

# Financial Aid Form Middle School Summer Program

Edison High School

503-297-2336

Requested for summer school year: 2018

1. Return this form ASAP
2. Return to: Edison High School, 9020 SW Beaverton Highway, Portland, OR 97225
3. Attach a copy of your Federal Tax Return for the most current year.

### NON-DISCRIMINATION POLICY

Edison High School admits students of any sex, color, race, religion, national and ethnic origin to all of the rights, privileges, programs and activities generally accorded or made available to students at the school.

Edison High School does not discriminate on the basis of sex, race, religion, color, national and ethnic origin in hiring of staff, administration of educational policies, student admissions, scholarship program, and athletic or other school-related programs. Edison High School is an Equal Opportunity Employer.

### I. PERSONAL INFORMATION:

DATE: \_\_\_/\_\_\_/\_\_\_

#### Student Name

*Last*

*First*

*Middle*

#### Address

*Number*

*Street*

*City*

*State*

*Zip*

*TELEPHONE*

#### Legal Guardian (1)

*Last*

*First*

*Middle*

#### Address if different from above

*Number*

*Street*

*City*

*State*

*Zip*

*TELEPHONE*

#### Legal Guardian (2)

*Last*

*First*

*Middle*

#### Address if different from above

*Number*

*Street*

*City*

*State*

*Zip*

*TELEPHONE*

#### First names and ages of dependents

### II. EARNED INCOME: (Attach Tax Return)

1. List Adjusted Gross Income from 1040 for Father, Stepfather, or Guardian(1). \$ \_\_\_\_\_
2. List Adjusted Gross Income from 1040 for Mother, Stepmother, or Guardian(2). \$ \_\_\_\_\_
3. List student's income. \$ \_\_\_\_\_

### III. OTHER INCOME:

1. List total income from Social Security, Medicare, retirement, insurance, workmen's compensation, disability, veteran's benefits received by all members of the family. \$ \_\_\_\_\_
2. List amount of child support received. \$ \_\_\_\_\_
3. List amount of alimony received. \$ \_\_\_\_\_
4. Unemployment benefits. \$ \_\_\_\_\_
5. Welfare income received. \$ \_\_\_\_\_
6. Income from other sources. \$ \_\_\_\_\_

**IV. ASSETS OWNED BY THE FAMILY:**

- 1. Market value of home minus total debt (mortgage and home improvement loans). \$ \_\_\_\_\_
- 2. Current amount in savings accounts, checking accounts. \$ \_\_\_\_\_
- 3. Current amount in IRA, Keough, or other retirement accounts. \$ \_\_\_\_\_
- 4. Value of stocks, bonds, other securities. \$ \_\_\_\_\_
- 5. Value of business in which family has 10% interest or more. \$ \_\_\_\_\_
- 6. Percentage of business parents own? \$ \_\_\_\_\_
- 7. Total debt owed by business which parents own. \$ \_\_\_\_\_
- 8. Value of other non-business assets and property. \$ \_\_\_\_\_

**V. FAMILY EXPENSES:**

- 1. Rent paid last year, or ↗ \$ \_\_\_\_\_
- 2. Mortgage payments made last year. \$ \_\_\_\_\_
- 3. Medical expenses paid last year and not reimbursed by insurance or other. \$ \_\_\_\_\_
- 4. Health Insurance (send documentation if over \$700). \$ \_\_\_\_\_
- 5. Contributions to non-profit organizations. \$ \_\_\_\_\_
- 6. Day care expenses (document if over \$700). \$ \_\_\_\_\_
- 7. Child support, alimony. \$ \_\_\_\_\_
- 8. Educational expenses for children for application year. \$ \_\_\_\_\_
  - a. School \_\_\_\_\_ Tuition Amount \$ \_\_\_\_\_
  - b. School \_\_\_\_\_ Tuition Amount \$ \_\_\_\_\_
  - c. School \_\_\_\_\_ Tuition Amount \$ \_\_\_\_\_
  - d. School \_\_\_\_\_ Tuition Amount \$ \_\_\_\_\_

Tuition for the **Summer School Program** will be \$1,295 for the five-week session. Considering the financial circumstances listed in this report, what portion of the tuition do you feel you can pay? \$ \_\_\_\_\_

Please state the reasons for requesting this tuition financial aid and include any additional facts or unusual circumstances that will help us evaluate your request. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**THIS INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE:**

  X   \_\_\_\_\_  
 Guardian

\_\_\_\_\_ Date

  X   \_\_\_\_\_  
 Guardian

\_\_\_\_\_ Date